

UEM EDGENTA BERHAD
(Registration No. 196301000166 (5067-M))
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of UEM Edgenta Berhad will be held physically at The Summit 1 Ballroom (Level M1), The Vertical, Connexion Conference & Event Centre, Bangsar South City, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia on Thursday, 2 April 2026 at 2.00 p.m. or at any adjournment thereof for the purpose of considering and, if thought fit, passing the following special resolution:

SPECIAL RESOLUTION

PROPOSED SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF UEM EDGENTA BERHAD (“UEM EDGENTA” OR “COMPANY”) UNDER SECTION 116 OF THE COMPANIES ACT, 2016 (“ACT”) (“PROPOSED SCR”)

THAT, subject to the relevant approvals being obtained from all relevant authorities and parties as well as the order granted by the High Court of Malaya (**‘High Court’**) for the reduction of the share capital of the Company under Section 116 of the Act, approval be and is hereby given to UEM Edgenta to undertake and effect the Proposed SCR in the following manner:

- (i) to undertake a bonus issue of up to 114,247,425 new ordinary shares of UEM Edgenta (**“UEM Edgenta Share(s)”**) (**“Bonus Shares”**) to be issued as fully paid-up to all the shareholders of UEM Edgenta (other than UEM Group Berhad (**“Non-Entitled Shareholder”**)) whose names appear in the Record of Depositors and/or register of members of UEM Edgenta as at 5.00 p.m. on the entitlement date to be determined and announced later by the board of directors of UEM Edgenta (**“Board”**) in respect of the Proposed SCR (**“Entitlement Date”**) (**“Entitled Shareholders”**), by way of capitalising up to RM114,247,425 from the capital reserves of UEM Edgenta, in order to increase the share capital of UEM Edgenta up to a level which is sufficient for the capital reduction (**“Proposed Bonus Issue”**). The Proposed Bonus Issue is purely to facilitate the implementation of the Proposed SCR.

The Non-Entitled Shareholder will waive its entitlement to the Bonus Shares to be issued pursuant to the Proposed Bonus Issue. The Bonus Shares issued under the Proposed Bonus Issue will be cancelled immediately after issuance to facilitate the implementation of the Proposed SCR. As such, the Bonus Shares will not be credited into the Central Depository System accounts of the Entitled Shareholders and will not be listed on the Official List of Bursa Malaysia Securities Berhad;

- (ii) immediately after the Proposed Bonus Issue, to undertake a selective capital reduction to cancel all UEM Edgenta Shares, including the Bonus Shares, save for the UEM Edgenta Shares which are held by the Non-Entitled Shareholder as at the Entitlement Date; and
- (iii) thereafter, to effect the capital repayment of RM1.10 in cash for each existing UEM Edgenta Share held by the Entitled Shareholders on the Entitlement Date which have been cancelled.

THAT pursuant to the Proposed SCR, the Board be and is hereby authorised to take all such steps as they may deem necessary in connection with the Proposed SCR including:

- (i) to determine the Entitlement Date and date of settlement of the capital repayment;
- (ii) to allot the Bonus Shares and to deal with any and all fractions of a sen and of a share that may arise in connection with the Proposed Bonus Issue, where applicable, in the best interest of UEM Edgenta;
- (iii) to file an application to seek the confirmation from the High Court for the reduction of share capital under Section 116 of the Act;

- (iv) to lodge a copy of the order of the High Court granted pursuant to Section 116 of the Act confirming the reduction of share capital with the Registrar of Companies pursuant to Section 116(6) of the Act on such date as the Board may determine;
- (v) subject to the order of the High Court being granted pursuant to Section 116 of the Act with regard to the Proposed SCR and after the Proposed Bonus Issue, to effect the capital repayment of RM1.10 in cash for each UEM Edgenta Share held by the Entitled Shareholders on the Entitlement Date;
- (vi) to assent to any terms, conditions, stipulations, modifications, variations and/or amendments as the Board may deem fit, necessary and/or expedient in the best interests of UEM Edgenta or as a consequence of any requirements imposed by the relevant authorities, the High Court and/or by the Registrar of Companies and/or as may be required to comply with any applicable laws, in relation to the Proposed SCR; and
- (vii) to do all such acts, deeds and/or things as the Board may consider fit, necessary and/or expedient in the best interest of UEM Edgenta in order to implement, finalise, complete and to give full effect to the Proposed SCR, including to execute any documents, to enter into any arrangements and/or agreements with any party and to give any undertakings.

BY ORDER OF THE BOARD

TAN KOK SIONG (SSM PC No.: 202008001592) (LS0009932)
LAU YEN HOON (SSM PC No.: 202008002143) (MAICSA 7061368)
Company Secretaries

Kuala Lumpur
6 March 2026

NOTES:

1. *A member entitled to attend and vote at the meeting is entitled to appoint not more than 2 proxies as his/her proxy or proxies to attend and vote in his/her stead. Where a member appoints 2 proxies, the member shall specify the proportion of the member's shareholding to be represented by each proxy.*
2. *Where a member is an authorised nominee as defined under the Securities Industry (Central Depositories) Act, 1991 ("SICDA"), it may appoint not more than two (2) proxies in respect of each securities account it holds in ordinary shares of UEM Edgenta standing to the credit of the said securities account.*
3. *Where a member of UEM Edgenta is an exempt authorised nominee which holds ordinary shares in UEM Edgenta for multiple beneficial owners in one securities account ("omnibus account"), there shall be no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. An exempt authorised nominee refers to an authorised nominee defined under SICDA which is exempted from compliance with the provisions of subsection 25A(1) of the SICDA.*
4. *A proxy need not be a member of UEM Edgenta. A proxy appointed to attend, participate and vote at the Extraordinary General Meeting ("EGM") shall have the same rights as the member to attend, participate and vote at the EGM and upon appointment of a proxy shall be deemed to confer authority to demand or join in demanding a poll.*
5. *The instrument appointing a proxy shall be in writing under the hand of the appointor or his/her attorney duly authorised in writing or, if such appointor is a corporation under its common seal, or the hand of its attorney or duly authorised officer or in some other manner approved by the Directors. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the Share Registrar's Office at Boardroom Share Registrars Sdn Bhd, 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan, Malaysia not less than 48 hours before the time for holding of the meeting or any adjournment thereof.*
6. *In respect of deposited securities, only members whose names appear on the Record of Depositors and/or register of members on 26 March 2026 shall be eligible to attend the meeting or appoint proxy(ies) to attend and/or vote on his/her behalf.*
7. *Pursuant to Paragraph 8.29A(1) of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, the special resolution set out in the Notice of Extraordinary General Meeting will be put to vote by way of poll.*
8. *Members may submit their questions to the Board of Directors of the Company before the EGM on 2 April 2026 but not later than 5.00 p.m. on 31 March 2026 via email to ir@edgenta.com or via Boardroom Smart Investor Portal at <https://investor.boardroomlimited.com>.*

9. *The appointment of a proxy may be made in a hard copy form or by electronic means in the following manner and must be received by the Share Registrar not less than forty-eight (48) hours before the time appointed for holding the EGM:*
- a. *In hard copy form - The proxy form must be deposited at the Share Registrar's Office situated at Boardroom Share Registrars Sdn Bhd, 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan, Malaysia.*
 - b. *By electronic means via email - The proxy form must be received by the Share Registrar via email at bsr.proxy@boardroomlimited.com.*
 - c. *By electronic means via online - The proxy appointment must be made electronically via Share Registrar's website at <https://investor.boardroomlimited.com>. Kindly refer to the Submission of ePROXY FORM in the Administrative Notes.*
10. *If you have submitted your Proxy Form and subsequently decide to participate in the EGM personally, please write to the Share Registrar via email at bsr.helpdesk@boardroomlimited.com to revoke the earlier submitted Proxy Form not less than forty-eight (48) hours before the time fixed for the holding of the EGM or any adjournment thereof. Upon revocation, your proxy(ies) will not be allowed to participate in the EGM. In such event, kindly advise your proxy(ies) accordingly.*

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of UEM Edgenta (i) consents to the collection, use and disclosure of the member's personal data by UEM Edgenta (or its agents) for the purpose of the processing and administration by UEM Edgenta (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for UEM Edgenta (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to UEM Edgenta (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by UEM Edgenta (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify UEM Edgenta in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.